



## NEW PATIENT INFORMATION RECORD

Failure to complete this entire form PRIOR to your appointment may result in rescheduling. This information is kept confidential and will be available to your health care team.

**PLEASE BRING THIS COMPLETED FORM WITH YOU ON YOUR NEXT VISIT**

Today's Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Last Name: \_\_\_\_\_ First: \_\_\_\_\_ MI: \_\_\_\_\_

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Sex: \_\_\_\_\_ Age: \_\_\_\_\_

Home Phone: ( ) \_\_\_\_\_ Mobile Phone: ( ) \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

E-mail : \_\_\_\_\_ Race \_\_\_\_\_ Ethnicity \_\_\_\_\_ Language \_\_\_\_\_

Marital Status: \_\_\_\_\_ Spouse's Name: \_\_\_\_\_

Referring Physician: \_\_\_\_\_ Telephone: ( ) \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_ Telephone: ( ) \_\_\_\_\_

### PRIMARY INSURANCE

Insurance Company: \_\_\_\_\_ Policy Holder's Name: \_\_\_\_\_

Policy Holder's DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Policy # \_\_\_\_\_ Group #: \_\_\_\_\_ Benefits # \_\_\_\_\_

Policy Holder's Employer: \_\_\_\_\_

### SECONDARY INSURANCE

Insurance Company: \_\_\_\_\_ Policy Holder's Name: \_\_\_\_\_

Policy Holder's DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Policy # \_\_\_\_\_ Group #: \_\_\_\_\_ Benefits # \_\_\_\_\_

Policy Holder's Employer: \_\_\_\_\_

### EMERGENCY CONTACT

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: ( ) \_\_\_\_\_

### PHARMACY INFORMATION

Pharmacy \_\_\_\_\_ Location \_\_\_\_\_

Phone \_\_\_\_\_



**PRIOR TREATMENT**

Below are listed different medical specialties. Indicate if you have seen any of these specialists ***for your pain condition.***  
 [Please fill in names that apply]

<u>Specialty</u>	<u>Doctor's Name</u>	<u>Specialty</u>	<u>Doctor's Name</u>
Cardiologist [Heart]	_____	Orthopedic Surgeon [Bones]	_____
Chiropractor	_____	Pain Specialist	_____
General/Family Practice	_____	Physiatrist [Rehab]	_____
Internal Medicine [Internist]	_____	Physical Therapy	<i>Therapist:</i> _____
Neurologist [Nervous System]	_____		<i>Facility:</i> _____
Neurosurgeon	_____	Number of emergency room visits	_____

**Have you ever been a patient in a pain clinic before? Yes or No If yes, complete the chart below. If a pain practice or provider is not listed please add their information at the bottom of the chart.**

Clinic and/or Provider Name	How Long Were You A Patient?	Were you Discharged? Yes or No	Reason You Were Discharged
Carolyn Davis/Carolina Pain and Weight Loss			
Dr. Edmiston			
Dr. Goodson			
PHC-Govil Spine and Pain Care			
Dr. Hansen/Pain Relief Centers			
Dr. Mark Hines			
Dr. Laguerre/ LKN Anesthesia			
Dr. Pritchard			
Dr. Watson			
Dr. Wilson			
Northeast Pain			
Pain MD			
Revival Pain Clinic			
Southeast Pain			
Unifour Pain			

**WHY ARE YOU HERE? (Chief Complaint)**

What is the main problem for which you are seeking treatment at Lake Norman Pain and Weight Management, LLC for pain relief? \_\_\_\_\_

**MEDICATIONS**

(Prescribed medications that you are **currently taking**)

Name of Drug	Strength	# of Times Taken Per Day	Prescribing Provider
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**ALLERGIES**

Do you have any drug allergies that you are aware of?  Yes  No / Are you allergic to any shellfish?  Yes  No

Item	Reaction	Item	Reaction
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**Substance Abuse**

Do you have a history of:

Tobacco use?  Yes-Currently  Yes- In the past  Never

Alcohol use?  Yes (Drinks per day \_\_\_\_\_)  Yes- In the past  Never

Illicit (Illegal) Drug use?  Yes-Currently  Yes- In the past  Never

**Have you ever been convicted of a felony?** Yes \_\_\_\_\_ No \_\_\_\_\_ If yes, please explain below.

\_\_\_\_\_

**Approximately how many times have you been to the emergency room over the past year due to pain?**

none  less than 5 times  6-10 times  more than 10 times

**Have you ever been in a Detoxification Program for Drug Abuse?**  Yes  No If yes, when?

\_\_\_\_\_

**Have you ever been prescribed Suboxone or Subutex?** Yes \_\_\_\_\_ No \_\_\_\_\_ If yes, please explain

\_\_\_\_\_

**Have you ever been treated in a Methadone Clinic?** Yes \_\_\_\_\_ No \_\_\_\_\_ If yes, please explain

\_\_\_\_\_

**What have you taken for pain over the past 2-3 days?**

\_\_\_\_\_

**PAST MEDICAL HISTORY**

Have you had any of the following health problems? (check all that apply)

- |  |  |   |  |
|--|--|---|--|
| <input type="checkbox"/> Angina or Chest Pain    | <input type="checkbox"/> Chronic Cough       | <input type="checkbox"/> Kidney Disease | <input type="checkbox"/> Seizure or Epilepsy     |
| <input type="checkbox"/> Arthritis               | <input type="checkbox"/> Diabetes            | <input type="checkbox"/> Liver Disease  | <input type="checkbox"/> Thyroid Disease         |
| <input type="checkbox"/> Asthma or Wheezing      | <input type="checkbox"/> Heart Attack        | <input type="checkbox"/> Peptic Ulcer   | <input type="checkbox"/> Stroke                  |
| <input type="checkbox"/> Bleeding Problems       | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Reflux (GERD)  | <input type="checkbox"/> Treatment for Addiction |
| <input type="checkbox"/> Cancer: What Type _____ |  |   |  |

**Note: If you checked yes to any of the above questions, please give an explanation:** \_\_\_\_\_

**SURGICAL HISTORY**

Name of Surgery	Where Performed	When	Surgeon
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**GENERAL FAMILY HISTORY**

Please indicate the following regarding your family:

	Status	Year of Birth (if known)
Mother	<input type="checkbox"/> Alive <input type="checkbox"/> Deceased	
Father	<input type="checkbox"/> Alive <input type="checkbox"/> Deceased	
Paternal Grandmother [Father's Side]	<input type="checkbox"/> Alive <input type="checkbox"/> Deceased	
Maternal Grandmother [Mother's Side]	<input type="checkbox"/> Alive <input type="checkbox"/> Deceased	
Paternal Grandfather [Father's Side]	<input type="checkbox"/> Alive <input type="checkbox"/> Deceased	
Maternal Grandfather [Mother's Side]	<input type="checkbox"/> Alive <input type="checkbox"/> Deceased	
Are any of your siblings deceased?	<input type="checkbox"/> No <input type="checkbox"/> Yes, specify cause of death: _____	

Review the list below and use the scale below to indicate the person in your family who has had the disease or illness.

**M= Mother      F= Father      PGM= Paternal Grandmother      MGM= Maternal Grandmother**  
**PGF= Paternal Grandfather      MGF= Maternal Grandfather      S= Siblings      C=Children**

- |  |  |   |  |
|--|--|---|--|
| <input type="checkbox"/> Angina or Chest Pain    | <input type="checkbox"/> Chronic Cough       | <input type="checkbox"/> Kidney Disease | <input type="checkbox"/> Seizure or Epilepsy |
| <input type="checkbox"/> Arthritis               | <input type="checkbox"/> Diabetes            | <input type="checkbox"/> Liver Disease  | <input type="checkbox"/> Thyroid Disease     |
| <input type="checkbox"/> Asthma                  | <input type="checkbox"/> Heart Attack        | <input type="checkbox"/> Peptic Ulcer   | <input type="checkbox"/> Reflux (GERD)       |
| <input type="checkbox"/> Bleeding Problems       | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Addiction      | <input type="checkbox"/> Stroke              |
| <input type="checkbox"/> Cancer: What Type _____ |  |   |  |
| <input type="checkbox"/> Other: _____            |  |   |  |

**Does any member of your family have problems with drugs or alcohol?**  Yes  No if yes, please specify: \_\_\_\_\_

**Does any member of your immediate family have a chronic pain condition?**  Yes  No if yes, please specify: \_\_\_\_\_

## SOCIAL HISTORY

### Marital Status

Divorced                       Remarried                       Spouse Deceased  
 Engaged                       Separated                       Significant other Deceased  
 Married Living w/Spouse                       Single

### Living Arrangements

Living Alone                       Living with Children                       Living with Spouse/Partner and Children  
 Living with Friends                       Living with Spouse/Partner                       Living with Other

## EMPLOYMENT

**What is/Was your Occupation?** \_\_\_\_\_

### Current employment status (please check all that apply):

Employed full-time                       Unemployed  
 Employed part-time                       Retired  
 Student                       Homemaker  
 Unemployed or Working Part Time because of pain                       Disability

**If unemployed, indicate how long you have been out of work?**

\_\_\_\_\_

### Please indicate any of the following claims you have related to your pain problem:

Workers' compensation                       Other Insurance  
 Person injury/liability (unrelated to work)                       None  
 Social Security Disability Insurance (SSDI)

### Psychological Treatment

**Have you ever had psychiatric, psychological, or social work evaluation/treatments for any problem, including your pain?**

Yes     No    If yes, when? \_\_\_\_\_

**Have you ever considered suicide?**  Yes     No    If yes, when? \_\_\_\_\_

**Have you ever attempted suicide?**  Yes     No    If yes, how? \_\_\_\_\_

**Are you currently in counseling or therapy?**  Yes     No    If yes, Name & date of last Visit \_\_\_\_\_

### Onset of pain (Cause)

#### How did your current pain start?

Injury at Work                       Motor Vehicle Accident  
 Injury, Not at Work                       Illness  
 Treatment Caused (e.g., radiation, surgery, etc.)                       Undetermined  
 Other \_\_\_\_\_

**When did your pain begin?** \_\_\_\_\_

## HISTORY OF PRESENT ILLNESS

### **What part(s) of your body hurts?**

Neck    Low Back    Mid Back    Leg L / R    Shoulder L / R    Arm L / R    Hip L / R

Knee L / R    Foot L / R    Big Toe    Little Toe    Hand    Thumb    Finger

**If multiple areas of pain, what is the worst area?** \_\_\_\_\_

### **My pain is described as:**

Dull    Achy    Throbbing    Sharp    Burning    Constant

Numbness    Tingling    Stabbing    Weakness    Stiffness

**Does your pain radiate, shoot, or travel?**    Yes    No   **If yes**

- **Radiates FROM my:**

Neck    Low Back    Mid Back    Abdomen    Elbow    Wrist

- **And STOPS at my:**

Upper Arm    Elbow    Wrist    Fingers    Hip    Knee    Shin    Ankle    Foot    Toes

### **My Pain Causes:**

Decreased ability to function    Anger    Anxiety    Depression    Blurred Vision    Change in appetite

Fatigue    Headache    Loss of bladder/bowel function    Movements at night    Sleeping Problems

Difficulty with sexual relations    Sleep Apnea    Weakness    Weight gain    Nausea    Other

### **My Pain Is Worse With:**

Walking    Bending    Sitting    Standing    Work    Physical Therapy    Shopping/Yard Work

Household Chores    Activity    Cold/Cold Weather    Lifting    Looking Up/Down/Around

Movement    Position Changes    Coughing/Sneezing    Driving    Touch    Other

**My pain is improved with:**    Rest    Heat/Ice    Medications    Exercise    Phy. Therapy

Epidural Injections/Nerve blocks    Other \_\_\_\_\_

Please rate the following **WITHOUT** Pain Medication: [0]=No Pain [10]=Most Severe Pain

Maximum Pain Level (Circle one): 0 1 2 3 4 5 6 7 8 9 10  
 Minimum Pain Level (Circle one): 0 1 2 3 4 5 6 7 8 9 10  
 Average Pain Level (Circle one): 0 1 2 3 4 5 6 7 8 9 10

Please rate the following **WITH** Pain Medication: [0] =No Pain [10] =Most Severe Pain

Maximum Pain Level (Circle one): 0 1 2 3 4 5 6 7 8 9 10  
 Minimum Pain Level (Circle one): 0 1 2 3 4 5 6 7 8 9 10  
 Average Pain Level (Circle one): 0 1 2 3 4 5 6 7 8 9 10

Do you use Ibuprofen, Aleve, Goody Powders, Aspirin, Tylenol, Advil or Mobic?

\_\_\_ No \_\_\_ Yes, Amount per day: \_\_\_\_\_

**Attempted Treatments:** Please check all treatments you have and then complete the follow column at the right.

Treatment	Date (approximate)	No Relief	Moderate Relief	Excellent Relief
___ Acupuncture	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
___ Bedrest	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
___ Exercise	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
___ Physical Therapy	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
___ Heat	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
___ Ice	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
___ Psychotherapy	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
___ Chiropractic	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
___ Back Brace	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Treatment	Date (approximate)	No Relief	Moderate Relief	Excellent Relief
___ Steroid Injections Or Joint injections	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
___ Facet Injections	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
___ Radio Frequency Ablation	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
___ Nerve Block or Other	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
___ Surgery	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Treatment	Date (approximate)	No Relief	Moderate Relief	Excellent Relief
___ Spinal Cord Stimulator	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
___ Botox	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
___ Trigger Points	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**History of Medications:** Fill out the chart below for any medications you have used in the past or are currently using.

Medication	Side Effects	Did it work?	Medication	Side Effects	Did it Work?
Hydrocodone <ul style="list-style-type: none"> <li>• Lorcet</li> <li>• Lortab</li> <li>• Norco</li> <li>• Vicodin</li> <li>• Hysingla</li> </ul>	YES NO	YES NO	Codeine/APAP <ul style="list-style-type: none"> <li>• Tylenol w/Codeine</li> </ul> Nucynta	YES NO YES NO YES NO	YES NO YES NO YES NO
Oxycodone: <ul style="list-style-type: none"> <li>• Roxicodone</li> <li>• Percocet</li> <li>• Endocet</li> <li>• Tylox</li> <li>• Percodan</li> <li>• OxyContin</li> <li>• Xartemis</li> </ul>	YES NO	YES NO	Buprenorphine <ul style="list-style-type: none"> <li>• Subutex</li> <li>• Suboxone</li> <li>• Butrans</li> <li>• Belbuca</li> </ul> Tramadol <ul style="list-style-type: none"> <li>• Ultram</li> <li>• Ultracet</li> </ul>	YES NO YES NO	YES NO YES NO
Hydromorphone <ul style="list-style-type: none"> <li>• Dilaudid</li> <li>• Exalgo</li> </ul>	YES NO	YES NO	Alprazolam <ul style="list-style-type: none"> <li>• Xanax</li> </ul> Clonazepam <ul style="list-style-type: none"> <li>• Klonopin</li> </ul>	YES NO YES NO	YES NO YES NO
Morphine <ul style="list-style-type: none"> <li>• MS Contin</li> <li>• Avinza</li> <li>• Kadian</li> <li>• MSIR</li> <li>• Embeda</li> </ul>	YES NO	YES NO	Diazepam <ul style="list-style-type: none"> <li>• Valium</li> </ul> Lorazepam <ul style="list-style-type: none"> <li>• Ativan</li> </ul>	YES NO YES NO	YES NO YES NO
Methadone <ul style="list-style-type: none"> <li>• Dolophine</li> <li>• Methadose</li> </ul>	YES NO	YES NO	Carisoprodol <ul style="list-style-type: none"> <li>• Soma</li> </ul>	YES NO	YES NO
Meperidine <ul style="list-style-type: none"> <li>• Demerol</li> </ul>	YES NO	YES NO	Cyclobenzaprine <ul style="list-style-type: none"> <li>• Flexeril</li> </ul>	YES NO	YES NO
Oxymorphone <ul style="list-style-type: none"> <li>• Opana IR</li> <li>• Opana ER</li> </ul>	YES NO	YES NO	Tizanidine <ul style="list-style-type: none"> <li>• Zanaflex</li> </ul> Baclofen	YES NO YES NO	YES NO YES NO
Fentanyl <ul style="list-style-type: none"> <li>• Duragesic Patch</li> <li>• Fentora</li> <li>• Actiq</li> <li>• Subsys</li> </ul>	YES NO	YES NO	Zolpidem Tartrate <ul style="list-style-type: none"> <li>• Ambien</li> <li>• Ambien CR</li> </ul>	YES NO	YES NO
			Neuropathic Pain & Fibromyalgia <ul style="list-style-type: none"> <li>• Gabapentin</li> <li>• Gralise</li> <li>• Lyica</li> <li>• Cymbalta</li> </ul>	YES NO YES NO YES NO YES NO	YES NO YES NO YES NO YES NO



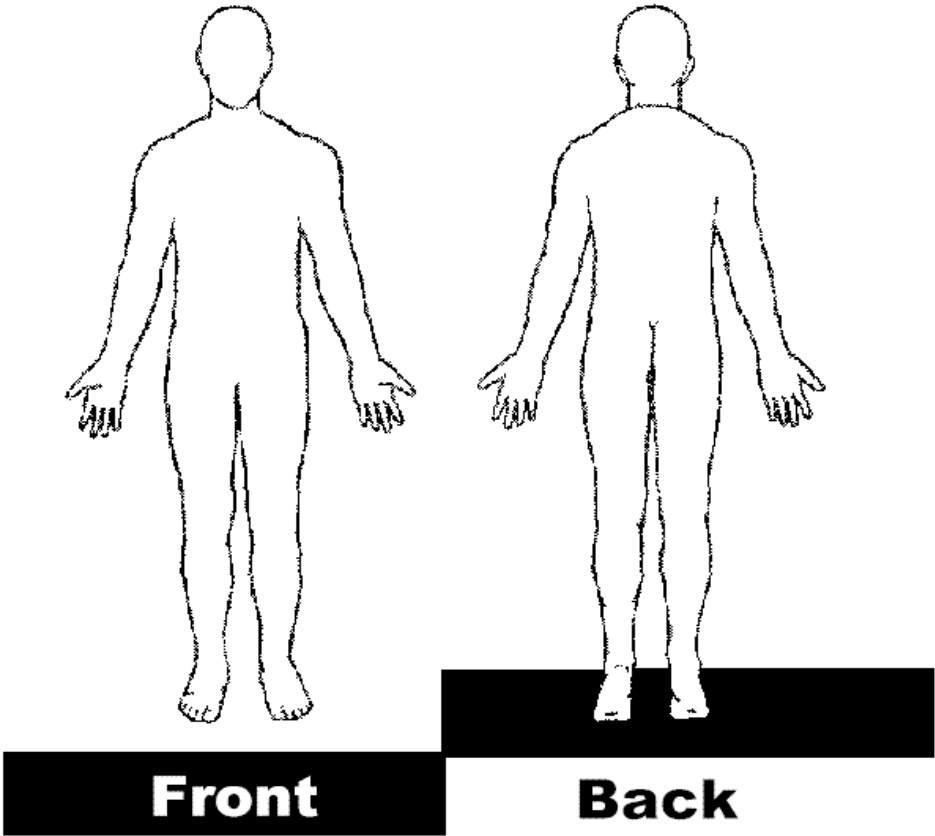
**DIAGNOSTIC STUDIES**

Indicate which of the following studies/tests you have had to work-up your current pain problem:

Type of Study	Check all that apply	Where performed	Approximate date
MRI	_____	_____	_____
CT Scan	_____	_____	_____
Myelogram	_____	_____	_____
EMG/Nerve Study	_____	_____	_____
Plain X-rays	_____	_____	_____
Bone Scan	_____	_____	_____
Sleep Study	_____	_____	_____
Other:	_____	_____	_____

Color in the areas where you experience pain

Right                      Left                      Left                      Right





## Review of Systems

Please mark all items that apply to you:

### Constitutional

- Recent Change in Weight
- Gain \_\_\_\_\_ lb.
- Loss \_\_\_\_\_ lb.

### Eyes/Ears/Nose/Throat

- Blurring Vision

### Cardiovascular

- High Blood Pressure
- Chest Pain
- Frequently Take  
    Aspirin/Blood Thinner

### Respiratory

- Wheezing
- Shortness of Breath

### Gastrointestinal

- Change in Bowel Habit
- Heartburn
- Diarrhea
- Blood in Stool
- Constipation
- Nausea/Vomiting

### Genitourinary

- Kidney Trouble
- Frequent/Painful Urination
- Blood in Urine

### Neurological

- Headaches
- Seizures

### Psychiatric

- Excessive Worry
- Depression
- Bipolar Disorder
- Memory Loss
- Psychiatric Hospitalization
- Other Psychiatric Diagnosis

### Hematological

- HIV Positive



## OPIOID USE AGREEMENT

Opioid (narcotic pain killers) have side effects that can be harmful if taken inappropriately and without close monitoring. It is the responsibility of the providers at Lake Norman Pain and Weight Management, PLLC (LNPWM) to inform you of the risks and to enact procedures to ensure your safety on these medications. In order to continue receiving prescriptions from LNPWM, I agree to abide by the following set of conditions representing or contracted by LNPWM:

1. I do not have a current problem with drug dependence or substance abuse. I do not use illegal or illicit drugs.
2. I have disclosed to the pain provider treating me of any history (past or present) of alcohol and/or controlled substance abuse. I have disclosed to the pain provider treating me of any personal history and current activities involving the use, sale or possession of controlled substances. Controlled substances include prescription and non-prescription drugs (e.g. marijuana, cocaine, etc.).
3. I agree that other reasonable forms of treatment have not been effective or have produced too many side effects.
4. **I agree to obtain all prescriptions for opioids from LNPWM and to only take medication that is prescribed to me.** I will inform other physicians/providers who provide my care of this agreement. **I will not accept, fill, or use pain medication prescribed by another provider unless I have notified LNPWM and received permission to do so.**
5. I agree to take medicines only as prescribed by the pain providers. I understand that taking extra medication can cause me to become overly sedated and is dangerous. I understand that taking extra medication will also cause me to run short or run out of medication before my refill or next appointment. I agree to contact the office to schedule an appointment if I feel that the medication is not controlling my pain.
6. **I agree to bring medication bottle(s) for medications prescribed by LNPWM to each and every visit.** I understand that my prescription is written for a 30 day supply and that my appointment is often in less than 30 days. I understand I must bring all remaining medication in the original medication bottle. Empty medication bottles should be brought to the visit as well. I understand that if I don't bring the medication bottles, I may be required to go home to get the bottle(s).
7. I understand that I may be called in for random pill counts, which means I must have a working phone number to receive these calls. If I am notified that a random pill count is required, it is my responsibility to report to the office or follow other instructions by staff to have my pills counted by the end of the business day. **IT IS MY RESPONSIBILITY TO NOTIFY LNPWM OF ANY CHANGE IN MY PHONE NUMBER. If my contact information on record is incorrect or fail to comply with the pill count I may be discharged from the practice.**
8. I will submit to random drug screens (urine specimen or oral swabs) or urine tests in order to assess the effect of the narcotics and my compliance with treatment.
9. All medication prescribed by LNPWM must be accounted for. I agree that I will **not destroy or throw away any narcotics medications.** I understand that before a new narcotic prescription is issued, I must return the medication to the office to be counted and destroyed by LNPWM staff.
10. I will not under any circumstances allow other individuals to take my medications. I will keep the medications safe from theft by storing the medications in a lock box or other safe storage device.
11. I agree to keep all my scheduled appointments with the pain provider. **I understand that if I do not keep my follow up appointments, I may run out of medication and that LNPWM will not prescribe medication until**

**my next appointment.** I will participate fully in other services recommended by the pain providers to include psychological, psychiatric or physical rehabilitation services deemed necessary by the pain physician.

12. I agree to allow LNPWM to communicate with my referring and primary physicians/providers as well as any pharmacists, pharmacies, and the NC Controlled Substance Reporting database regarding my use of controlled substances.
13. I agree to identify all physicians/providers that I have seen in the past two years as well as physicians/providers that I see while in treatment with LNPWM. These other physicians/providers will be authorized by me to provide information to the pain physicians/providers with regard to my treatment with them.
14. I will follow the advice of LNPWM with regard to stopping controlled substances should the providers feel it is advisable.
15. If a female of childbearing age, I certify that I am not pregnant and that I will take measures to prevent pregnancy during the course of my treatment with opioids. If I become pregnant, I will inform the pain providers immediately.
16. A return to some type of gainful employment or other physical activities may need to be documented and the continued use of long-term narcotics through this clinic may be contingent on such improvement.
17. **I understand that I am responsible for my medications and that no allowance (police report or not) will be made for lost prescriptions or medications. Prescriptions will not be refilled early under any circumstances.**
18. I understand that on nights, holidays or weekends additional narcotic pain medications will not be refilled. I understand that after hours the providers do not have access to my chart to verify my statements. I must call during business hours. **I understand that if I choose to go to the Emergency Room to have my pain treated after hours, I am not to accept a prescription from the ER providers and must call the office during office hours the following business day to notify my provider of the reason for the ER visit and to discuss further treatment options.**
19. I understand that Lake Norman Pain and Weight Management, PLLC may stop this mode of treatment if this contract is violated by me. Also Lake Norman Pain and Weight Management, PLLC for other reasons may stop this mode of treatment if deemed not safe to continue.
20. I understand that if Lake Norman Pain and Weight Management, PLLC initiates withdrawal of these medications, the providers may choose to send me elsewhere if they feel a dependency issue has arisen. Lake Norman Pain and Weight Management, PLLC reserves the right to require a "drug holiday" to keep the tolerance to the medication down.
21. I agree to have all my prescriptions filled at the same pharmacy and to inform the pain provider of changes in the designated pharmacy.
22. **I understand that disciplinary sanction includes but is not limited to: oral/written warning, counseling, restriction, and/or expulsion from clinic without referral, referral to police or state bureau of investigation for prosecution, immediate discontinuation of medication without substitution.**
23. **I understand that Lake Norman Pain & Weight Management, PLLC may notify authorities, referring physicians, pharmacies and other deemed necessary for violation of this contract.**

I have read this document and understand it fully. I have had all my questions answered satisfactorily. I fully intend to abide by the conditions set for by Lake Norman Pain and Weight Management, PLLC for the administration of opioid therapy. I understand and have read the potential risks and benefits of opioid therapy. I consent to the use of opioids to help control my pain. I understand that my treatment with opioids will be carried out in accordance with the conditions stated above.

Patient's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Patient's Name (Print): \_\_\_\_\_



## Policies and Procedures

Please initial on each line, indicating your understanding of the policies and procedures for Lake Norman Pain and Weight Management, PLLC [LKNPWM].

\_\_\_ Our office sees patients by appointment only. I understand that if I am 10 minutes late for my appointment, it will be rescheduled for another date and/or time. I understand that I will not be given a prescription for medication if my appointment is rescheduled due to late arrival or missed appointments. I understand that I need to give 24 hours' notice to cancel or reschedule my visit. I understand that LKNPWM reserves the right to discharge me from the practice if I do not show for scheduled appointments 3 or more times.

\_\_\_ I authorize the release of medical records to my primary care or referring physician for treatment and coordination of care purposes and as necessary to process insurance claims, including claims for disability benefits, insurance applications and prescriptions. I authorize transmission of medical information by fax.

\_\_\_ I understand that LKNPWM has made the Notice of Privacy Practices available for my review in the lobby and on the website.

\_\_\_ I acknowledge full financial responsibility for services rendered by LKNPWM regardless of insurance coverage and whether or not there was an accident with another party at fault.

\_\_\_ I understand that as of July 5, 2014, LKNPWM does not accept checks for services. LKNPWM accepts cash and all major credit and debit cards.

\_\_\_ LKNPWM will file your insurance. I authorize my health insurance company to utilize my medical information as reasonably necessary for the proper administration of the health plan. I hereby assign LKNPWM any payments of medical benefits for services rendered to myself or dependents. **Co-payments: LKNPWM is required by your insurance to collect your co-payment. If you do not have your co-payment your appointment will be rescheduled.** I understand that it is my responsibility to notify LKNPWM of any changes in my insurance. I have read and understand that I am responsible for paying for the annual deductible, co-payment, coinsurance and any charges for non-covered services as determined by my insurance. I understand LKNPWM will scan copies of my insurance card into my file for reference, but this does not confirm your coverage is effective or that services rendered will be covered by your insurance. I currently have the following insurance plan(s)[check all that apply]:

Medicaid     Medicare     Supplemental Plan for Medicare     Other: \_\_\_\_\_

\_\_\_ **Self-pay patients:** I understand that I must pay the cost of each visit prior to being seen. I understand that I am also responsible for the costs of any procedures done during my visit (ie drug screen, injections).

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

**I have received and reviewed the Opioid Use Agreement.** I have read the document and understand it fully. I have had all my questions answered satisfactorily. I fully intend to abide by the conditions set for by LKNPWM for pain management. I understand and have read the potential risks and benefits of pain management with medications. I consent to the use of opioids and other medications to help control my pain. I understand that my treatment with opioids and other medications will be carried out in accordance with the conditions stated in the agreement.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date



### Authorization for Release of Information

Name of Patient: \_\_\_\_\_ DOB: \_\_\_\_\_

HIPAA regulations require that patients authorize the release of information to other individuals or facilities. Please complete the following information indicating what information we may release to whom.

**Appointment Reminders**

\_\_\_\_ I authorize LNPWM to leave a brief message on the voicemail of my home and/or cell phone to remind me of upcoming appointments.

\_\_\_\_ I authorize LNPWM to leave a brief message with individuals answering my home phone or cell phone to remind me of upcoming appointments.

**Email Communication**

\_\_\_\_ I authorize LNPWM to email information to me at my request. I understand that if the email is not sent in an encrypted manner there is a risk that it could be accessed inappropriately. I still elect to receive email communication.

Please check boxes for the types of information that you may want emailed:

- Financial Information   
  Appointment Reminder   
  Breach Notification  
 Other: \_\_\_\_\_

Other Information:

I authorize LNPWM to release information to the following individuals:

Name of Individual	Relationship	Phone Number	Information to be Released
			<input type="checkbox"/> Financial <input type="checkbox"/> Treatment Plans <input type="checkbox"/> Other
			<input type="checkbox"/> Financial <input type="checkbox"/> Treatment Plans <input type="checkbox"/> Other
			<input type="checkbox"/> Financial <input type="checkbox"/> Treatment Plans <input type="checkbox"/> Other
			<input type="checkbox"/> Financial <input type="checkbox"/> Treatment Plans <input type="checkbox"/> Other

Patient Rights:

I have read and understood the following statements about my rights:

- I may revoke this authorization at any time prior to its expiration date by notifying the providing organization in writing, but the revocation will not have any effect on any actions the entity took before it received the revocation.
- I may see and copy the information described on this form if I ask for it.
- I am not required to sign this form to receive my health care benefits (enrollment, treatment, or payment).
- The information that is used or disclosed pursuant to this authorization may be re-disclosed by the receiving entity.

The information is released at the patient's request and this authorization will remain in effect until revoked by the patient.

Patient's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Patient's Name (Print): \_\_\_\_\_

**LAKE NORMAN PAIN AND WEIGHT MANAGEMENT  
AUTHORIZATION FOR RELEASE OF HEALTH INFORMATION**

The Covered Entity may use or disclose your protected health information ONLY for purposes of treatment, payment, health care

**Part 1. INDIVIDUAL'S INFORMATION**

Individual's Name:		Identification Number:	
Home Street Address:		Date of Birth:	
City:	State:	Zip Code:	Phone Number:

**Part 2. INFORMATION ABOUT THE USE or DISCLOSURE**

I, the undersigned individual, hereby voluntarily authorize the following Entity and its business associates to disclose information from my health record.

<b>The information is to be disclosed by:</b>	<b>And is to be provided to:</b>
Name of Facility:	Name of Person/Organization/Facility: <b>LAKE NORMAN PAIN &amp; WEIGHT MANAGEMENT</b>
Address:	Address: <b>444 WILLIAMSON ROAD, SUITE D MOORESVILLE NC 28117</b>
City/State:	PHONE: <b>704-662-0009</b> FAX: <b>704-360-2335</b>

**Purpose for Disclosure:**

- Further Medical Care    Personal Use    Disability    Attorney  
 Other (specify) \_\_\_\_\_

**Information to be disclosed from my health record:**

- Entire record    Diagnostic Reports [labs (including drug tests), x-ray, MRI, etc.]    Progress notes  
 Discharge Letter from Previous Pain Clinic  
 Only information related to (specify) \_\_\_\_\_  
 Only the period of events from \_\_\_\_\_ to \_\_\_\_\_.  
 Other (specify) \_\_\_\_\_

I understand and agree the following sensitive information will be disclosed if I place my **initials** in the applicable space next to the type of information.

\_\_\_\_\_ **Drug/alcohol diagnosis, treatment, or referral information**      \_\_\_\_\_ **Genetic testing information**  
 \_\_\_\_\_ **Mental health information**      \_\_\_\_\_ **HIV/AIDS information**

I understand that if this authorization has not been revoked, it will terminate one year from the date of my signature unless a different expiration date or *expiration* event is specified. **Expiration Date/Event of Authorization:** \_\_\_\_\_

**Part 3. IMPORTANT INFORMATION ABOUT YOUR RIGHTS**

I have read and understood the following statements about my rights:

- I may revoke this authorization at any time prior to its expiration date by notifying the providing organization in writing, but the revocation will not have any effect on any actions the entity took before it received the revocation.
- I may see and copy the information described on this form if I ask for it.
- I am not required to sign this form to receive my health care benefits (enrollment, treatment, or payment).
- The information that is used or disclosed pursuant to this authorization may be re-disclosed by the receiving entity.

**Part 4. SIGNATURE of INDIVIDUAL or REPRESENTATIVE**

I hereby authorize the Entity and its business associates to use or disclose my protected health information as described in Part 2.

_____ Signature of individual or legal representative	_____ Date
_____ Printed name of individual's legal representative, if applicable	_____ Representative's relationship to individual

operations or other reasons permitted by law (please review the Entity's Notice of Privacy Practices for more information). You must authorize any other use or disclosure of your protected health information. You have the right to refuse this authorization.